



Company Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

29 May 2015

Australia and New Zealand Banking Group Limited (ANZ) 2015 Interim Dividend – Dividend Reinvestment Plan (DRP), Bonus Option Plan (BOP) and Exchange Rates

ANZ's fully franked 2015 Interim Dividend of 86 cents is payable on 01 July 2015 to holders of fully paid ordinary shares who were registered in the books of the Company at 5:00pm (Australian Eastern Standard Time) on 12 May 2015 (the Record Date).

The Acquisition Price set in order to calculate the number of shares to be allotted under the DRP and BOP in respect of the 2015 Interim Dividend is AUD 31.93. The Acquisition Price for this purpose is the arithmetic average of the daily volume weighted average sale price of all fully paid ANZ ordinary shares sold on the ASX in the ordinary course of trading during the 10 trading day period that commenced on 15 May 2015 and ended on 28 May 2015 (the Pricing Period), less a 1.5% discount and rounded to the nearest whole cent.

For those shareholders who will receive payment of the 2015 Interim Dividend in New Zealand Dollars or Pounds Sterling, the exchange rates that will be used are AUD/NZD 1.080255 and AUD/GBP 0.510285 respectively.

Yours faithfully

John Priestley
Company Secretary

Company Secretary's Office

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