

Details of March quarter capital payment for OnePath Mortgages and Income Plus funds

MAY 2013

During April 2013, we returned a portion of capital to investors in OnePath Mortgages and Income Plus funds. Details on payments for ANZ OneAnswer Investment Portfolio, Personal Super and Pension clients are outlined below:

ANZ OneAnswer Investment Portfolio and other retail trusts

All payments were processed in early April 2013. Please see below for the return of capital payment amounts:

Investment Fund	Return of capital - cents per unit	Pro rata payment % (approx.)
OnePath Mortgages	1.00	4.30% of balance
ANZ Mortgage Fund (Series 1 & 2)	1.00	4.30% of balance
OnePath Income Plus Trust and OnePath Original Income Plus Trust	1.4628	6.89 % of balance

ANZ OneAnswer Personal Super and Pension

For Personal Super and Pension clients, payments were processed as a switch into the ANZ Cash Advantage* or to an alternative investment fund if they have nominated one. Clients are free to switch the proceeds to an alternate fund(s) of their choice or withdraw (subject to preservation rules and exit fees if they are within an exit fee period). There are no entry fees or transaction costs applicable to ANZ Cash Advantage.

For further information on ANZ Cash Advantage please refer to the current Product Disclosure Statement.

ANZ OneAnswer Personal Super	Pro rata payment %	Date of processing (approx.)
OnePath Income Plus	7.72	23 April 2013
OnePath Mortgages	5.66	19 April 2013
ANZ OneAnswer Pension and Term Allocated Pension	Pro rata payment %	Date of processing (approx.)
OnePath Income Plus	7.24	23 April 2013
OnePath Mortgages	5.73	19 April 2013

You may also wish to speak to your financial adviser regarding this payment.

*For Term Allocated Pension clients, the payment will be made to the OnePath Cash fund.

This information is current at May 2013 but may be subject to change. This information has been produced by OnePath Custodians Pty Limited (ABN 12 008 508 496, AFSL 238346, RSE L0000673) and OnePath Funds Management Limited (ABN 21 003 002 800, AFSL 238342) (together the 'issuers'). An investment is subject to investment risk, including possible repayment delays and loss of income and principal invested. The information is of a general nature and does not take into account an investor's personal needs, financial circumstances or objectives. Before acquiring, disposing or deciding whether to continue to hold the product, investors should consider the relevant PDS and any product updates which are available at anz.com or by calling Customer Services on 13 38 63.