QUESTIONS FROM SECURITYHOLDERS

2007 ANNUAL GENERAL MEETING

Australia and New Zealand Banking Group Limited ABN 11 005 357 522

Your questions regarding any matter relating to ANZ that may be relevant to the 2007 Annual General Meeting are important to us.

We invite you to use this form to submit any questions. Please return it in the reply paid envelope provided or fax it to (61 3) 9273 4899. Alternatively you can email your questions to investor.relations@anz.com or complete the form online at www.anz.com/aus/shares/agm

We will attempt to respond to as many of the more frequently asked questions as possible in the Chairman's and Chief Executive Officer's addresses at the 2007 Annual General Meeting. Due to the large number of questions we receive, we will not be replying on an individual basis.

You will also be able to listen to the addresses made at the 2007 Annual General Meeting live by webcast on www.anz.com

Securityholder's Name

Securityholder's Reference No. (SRN) or Holder Identification No. (HIN)

Address

Question(s)