

Malayan Banking Berhad
(Registration No. 196001000142)
(incorporated with limited liability in Malaysia)

Issue of USD200,000,000 40-year Callable Zero Coupon Notes
(the "Notes")

under the U.S.\$15,000,000,000
Multicurrency Medium Term Note Programme

Issue Price: 100 per cent.

Issue Date: 21 December 2020

This information package includes the offering circular dated 13 May 2020 in relation to US\$15,000,000,000 Multicurrency Medium Term Note Programme (the "**Offering Circular**") and the pricing supplement relating to the issue of Notes dated 11 December 2020 (the "**Pricing Supplement**", together with the Offering Circular, the "**Information Package**").

The Notes will be issued by Malayan Banking Berhad (the "**Issuer**").

Application will be made by the Issuer for the Notes to be listed on the Taipei Exchange ("**TPEX**") in the Republic of China (the "**ROC**").

The Notes will be traded on the TPEX pursuant to the applicable rules of the TPEX. Effective date of listing and trading of the Notes is on or about 21 December 2020.

TPEX is not responsible for the content of the Information Package and no representation is made by the TPEX to the accuracy or completeness of the Information Package. The TPEX expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of this Information Package. Admission to the listing and trading of the Notes on the TPEX shall not be taken as an indication of the merits of the Issuer or the Notes.

The Notes have not been, and shall not be, offered, sold or re-sold, directly or indirectly, to investors other than "professional investors" as defined under Paragraph 1 of Article 2-1 of the Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds of the ROC. Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to the aforementioned professional investors.

Lead Manager
Australia and New Zealand Banking Group Limited, Taipei Branch

Co-Manager
KGI Securities Co. Ltd.