

ANZ Trustees Community Inclusion Program Major Grant Guidelines

General Background

ANZ Trustees embraces its duty and obligation to honour the wishes of benefactors. Where ANZ Trustees has been entrusted to exercise sole discretion and judgement in grantmaking it has grouped smaller charitable trusts with similar purposes together and developed the ANZ Trustees Community Inclusion Program. This combined program enables ANZ Trustees to offer more meaningful grants for charitable purposes and to increase the effectiveness of individual charitable foundations.

Participating Trusts & Foundations:

- John Saville Eastwood Estate
- Percy & Ruby Haddy Foundation
- Selwyn Henry Langston Estate
- Victorian Community Foundation - Sir John Minogue Bequest

The Goal:

The **ANZ Trustees Community Inclusion Program** aims to support projects within Victoria that:

- Enable children with physical disabilities to gain access to education and mainstream community activities;
- Enable people with physical or mental disabilities to gain access to work and education;
- Enable the aged to participate in community activities and achieve a better quality of life; and
- Enhance the care and accommodation of the aged.

How to Apply:

Organisations are invited to submit an Expression of Interest (EOI).

EOI closing date: 5pm 15 February

All EOIs will be considered and outcomes include:

- An invitation to submit an Application by **1 May**;
- Deferment of your EOI; or
- Your EOI may be declined.

Grants of up to **\$100,000 per annum** for up to 3 years are available.

Types of programs that we fund:

- Aim to bring about change, particularly beyond the immediate project target group and/or organisation;
- Focus on prevention;
- Address identified needs;
- Fit within the organisation's strategic plan;
- Seek to produce tangible outcomes that benefit individuals or the community;
- Show how the project and/or its impacts will be sustained when philanthropic funding finishes;
- Have the potential to leverage additional funding;
- Show how results may be disseminated publicly and/or how projects or programs could be replicated elsewhere;
- Demonstrate collaboration internally and externally;
- Show capacity to evaluate the project and to learn from the findings; and
- Build the capacity of the organisation.

To achieve this aim, the Trustees will generally favourably consider applications from organisations that:

- Focus on their clients and the benefits they can achieve for them;
- Demonstrate best practice and leadership in their field;
- Have a commitment to share knowledge gained with other organisations;
- Have appropriate management, governance and structures; and
- Operate efficiently and effectively with the majority of funding allocated to services and knowledge generation

Types of projects that we do not fund:

- Projects that do not fit the aims of the specific Program;
- Projects that may be more suited to corporate sponsorship or investment;
- Projects that may be more suited to government funding Budget deficits;
- Projects seeking support after the loss of government funding;
- General operating and administrative expenses;
- General fund raising campaigns, e.g. annual appeals;
- Core programs funded from other sources;
- Bodies which are themselves grant-making agencies;
- Projects which are auspiced by an organisation not directly involved in delivering the project;
- Requests which seek a contribution to a much larger project;
- Requests which seek a contribution for the continuation of larger scale medical research project;
- Bequest programs;
- Contribution to the corpus of another trust;
- Projects requiring retrospective funding;
- Sectarian or religious bodies where services are limited to their own members; and
- Individuals.