

All Australian industries – data summary table, Nov 2008

Industry (ANZSIC divisions)	Industry activity					Businesses and profits				Labour and wages		
	Gross value added ^a , Jun Qtr 2008	% of GDP ^a , Jun Qtr 2008	Gross value added ^a annual growth, Jun 2008 (trend)	New finance commitments ^b , Sept 2008	Industry performance index ^c , Oct 2008	Registered operating businesses, June 2007	Business survival rate ^d , 2003 to 2007	Company profits ^e , Jun Qtr 2008	Company profits ^e , annual growth, Jun Qtr 2008 (trend)	Employment, Aug 2008	Total actual hours worked, Aug 2008	Wage Price Index ^f , annual growth, Sept 2008
	(trend) (\$mn)	(trend) (%)	(trend) (%)	(\$mn)	(points)	(no. of businesses)	(%)	(trend) (\$mn)	(trend) (%)	(trend) ('000 people)	('000 hours)	(%)
Data frequency	Quarter	Quarter	Quarter	Month	Month	Year	Year	Quarter	Quarter	Quarter	Quarter	Quarter
Agriculture, forestry, fishing	5,851	2.2	7.0	1,444	na	214,795	64.8	951	-12.7	368.3	14,781.0	na
Mining & services to mining	17,772	6.8	1.0	541	na	7,205	59.0	18,270	43.5*	170.8	7,488.5	6.3
Manufacturing	26,704	10.2	4.7	3,014	40.4	106,565	60.9	11,247	13.5	1,094.0	41,278.2	3.8
Electricity, gas & water supply	5,421	2.1	0.2	na	na	1,968	54.9	na	na	98.0	3,352.3	3.5
Construction	17,989	6.9	5.7	1,749	31.8	322,404	56.7	2,448	16.8	996.4	37,351.8	4.6
Wholesale trade	11,965	4.6	3.0	1,630	39.7	85,398	60.8	4,275	5.1	464.9	17,917.5	4.6
Retail trade	14,911	5.7	2.9	1,080	36.8	219,308	55.3	3,365	12.5	1,551.9	45,322.7	4.2
Accommodation, cafes, restaurants	5,072	1.9	-2.2	na	37.3	56,678	51.2	na	na	529.8	16,053.0	2.3
Transport & storage	12,546	4.8	5.7	1,700	46.1	117,323	56.8	3,051	9.0	503.5	19,775.2	4.1
Communication services	7,003	2.7	4.4	na	41.5	23,998	44.7	na	na	185.4	7,071.6	3.9
Finance & insurance	19,510	7.5	-0.2	5,820	43.5	136,587	56.3	8,160	0.9	403.8	14,418.8	4.3

Industry (ANZSIC divisions)	Industry activity					Businesses and profits				Labour and wages		
	Gross value added ^a , Jun Qtr 2008 (trend) (\$mn)	% of GDP ^a Jun Qtr 2008 (trend) (%)	Gross value added ^a annual growth, Jun 2008 (trend) (%)	New finance commitments ^b , Sept 2008 (\$mn)	Industry performance index ^c , Oct 2008 (points)	Registered operating businesses, June 2007 (no. of businesses)	Business survival rate ^d , 2003 to 2007 (%)	Company profits ^e Jun Qtr 2008 (trend) (\$mn)	Company profits ^e , annual growth, Jun Qtr 2008 (trend) (%)	Employment, Aug 2008 (trend) ('000 people)	Total actual hours worked, Aug 2008 (‘000 hours)	Wage Price Index ^f , annual growth, Sept 2008 (%)
Data frequency	Quarter	Quarter	Quarter	Month	Month	Year	Year	Quarter	Quarter	Quarter	Quarter	Quarter
Property & business services	31,410	12.0	6.7	6,504	40.8	507,508	59.1	5,728	15.1	1,264.6	44,862.7	5.0
Government administration & defence	9,845	3.8	-0.6	62	na	na	na	na	na	481.9	16,470.3	3.6
Education	10,666	4.1	1.6	na	na	16,265	49.2	na	na	801.3	26,145.0	4.2
Health & community services	15,676	6.0	6.4	1,047	46.5	92,318	70.5	na	na	1,120.4	34,023.7	3.2
Cultural & recreational services	3,890	1.5	2.2	788	46.8	46,808	52.3	na	na	273.9	8,383.6	3.2
Personal & other services	5,200	2.0	9.6			56,642	50.5	na	na	398.3	13,007.6	4.4
All industries	261,178	100.0	2.7	33,378	na	2,011,770	58.4	72,917	12.8	10,707.1	367,702.7	4.1

Indicators that have DECLINED since the previous data period (month, quarter or year) are highlighted in RED.

a. Industry gross value added, chain volume measures, trend. Total for all industries is GDP, which includes ownership of dwellings, taxes less subsidies and statistical discrepancy.

b. New commercial finance commitments, original, nominal, per month. Includes new commitments to fixed loans, revolving credit and lease finance to businesses.

c. AiG 'diffusion indexes' of industry activity in manufacturing, services and construction. Levels above 50.0 indicate that industry activity is, on balance, expanding. Levels below 50.0 indicate that industry activity is, on balance, contracting. Seasonally adjusted 3 month moving averages. Data are released monthly.

d. Percentage of businesses that were operating in June 2003 and were still operating in June 2007.

e. Nominal company gross operating profits (GOP), for businesses employing 20 people or more, in selected industries only, sourced from the ABS Business Indicators Survey. For agriculture, nominal 'realised agricultural income' is a shown instead of company GOP (excludes forestry and fishing). For finance and insurance, nominal 'corporate gross operating surplus' (trend) is shown instead of company GOP. For all industries, total nominal corporate gross operating surplus is shown instead of company GOP, trend, sourced from ABS *National Accounts*.

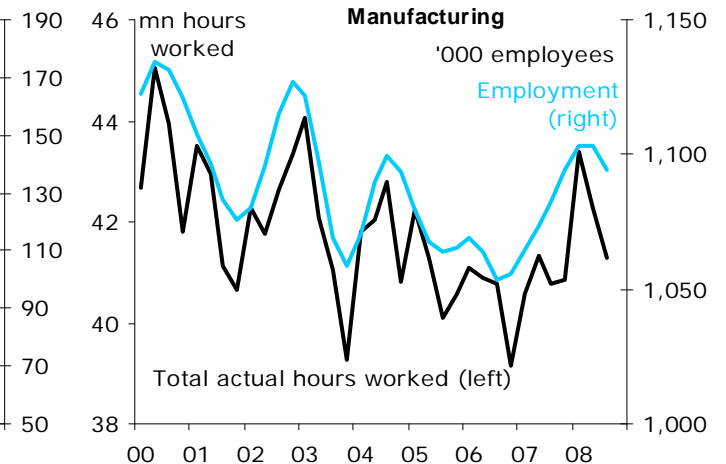
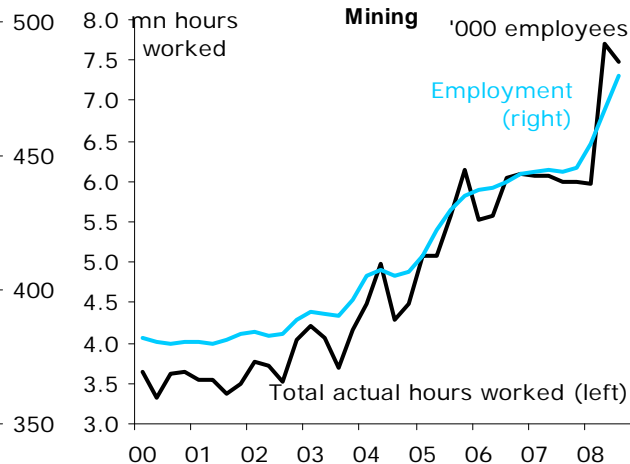
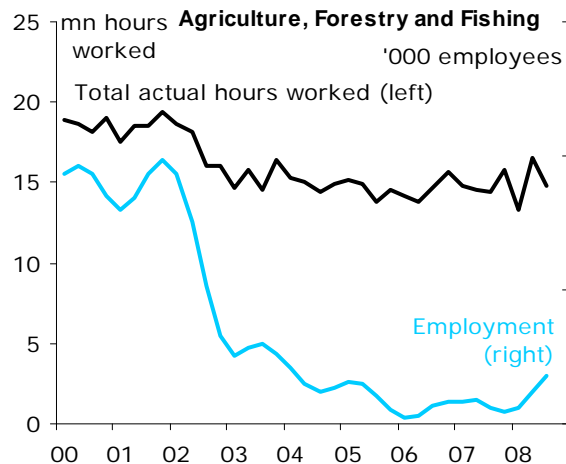
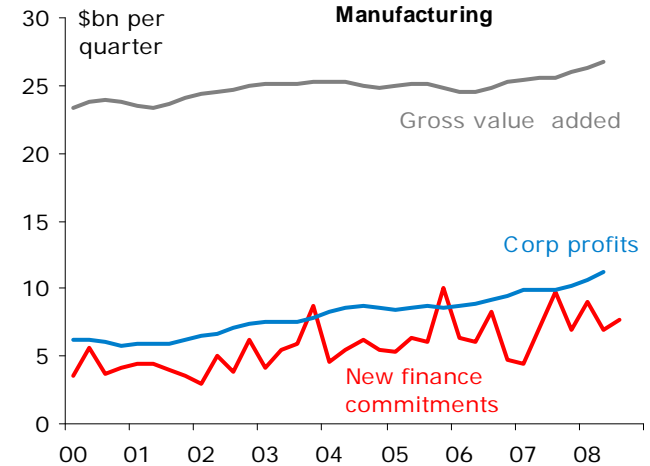
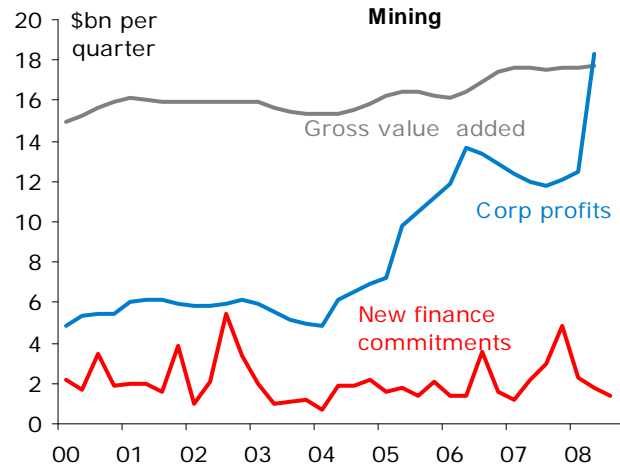
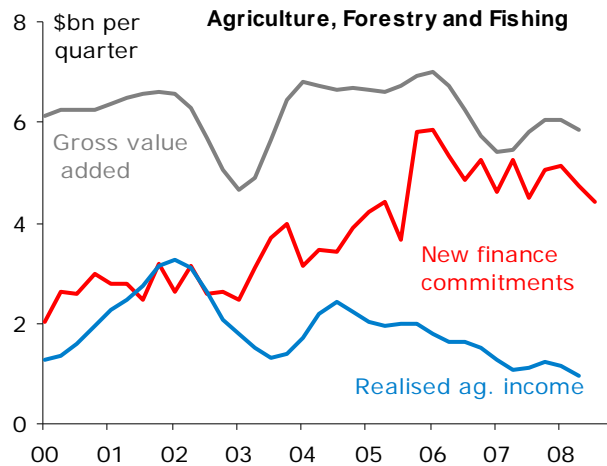
* Mining industry GOP growth rate for June 2008 is seasonally adjusted not trend, due to a data series break in the trend data for this industry, caused by large one-off price increases.

f. Wage Price Index for public and private sector, total hourly rates of pay excluding bonuses. Annual growth in original index.

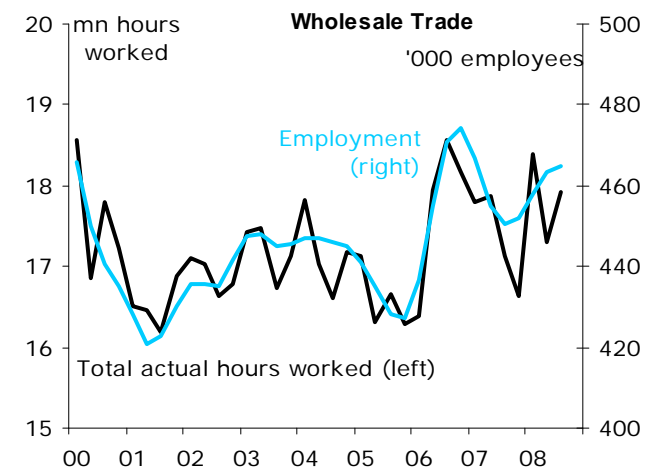
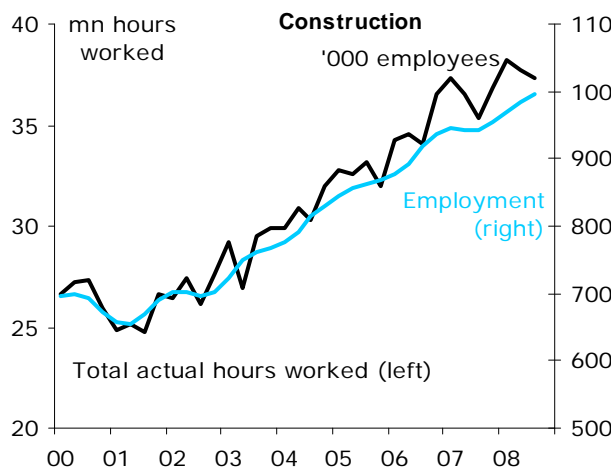
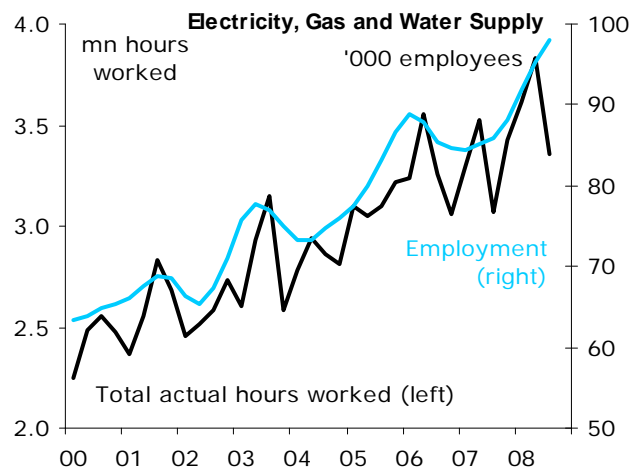
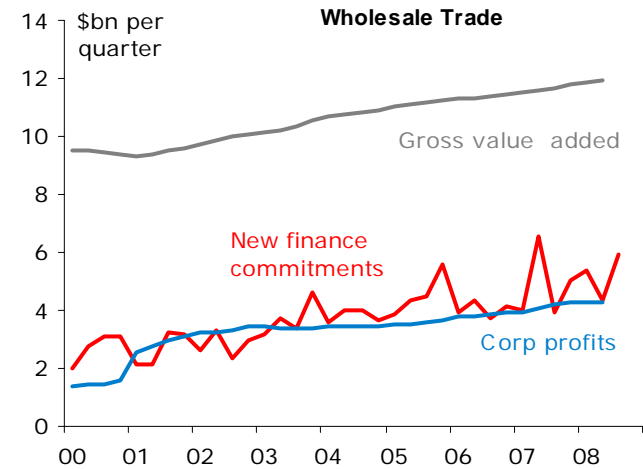
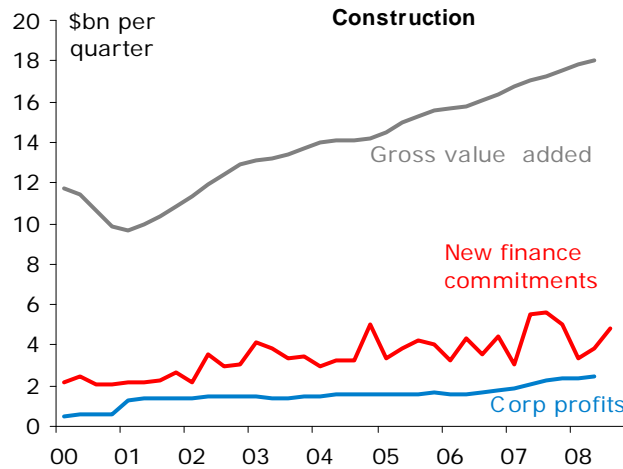
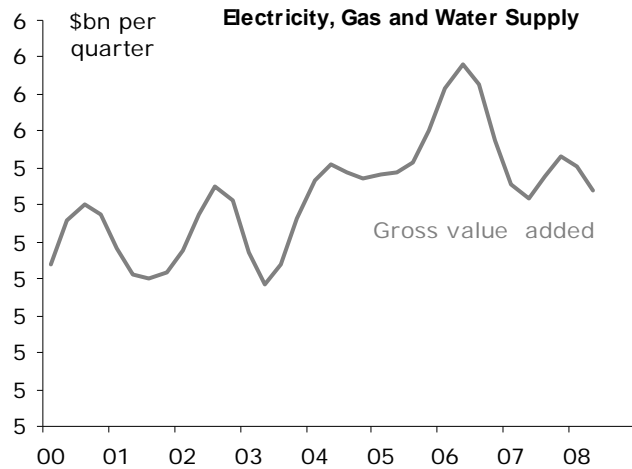
Sources: ABS 5206.0, *Australian National Accounts*; ABS 5671.0, *Lending Finance*; ABS 5676.0, *Business Indicators*; ABS 6291.0.55, *Labour Force Australia*; ABS 6345.0, *Labour Price Index*; ABS 8165.0 *Counts of Australian Businesses*; AiG-CBA, *Performance of Services Index*; AiG-PWC, *Performance of Manufacturing Index*; AiG-HIA, *Performance of Construction Index*.

All Australian industries – activity trend charts, Nov 2008

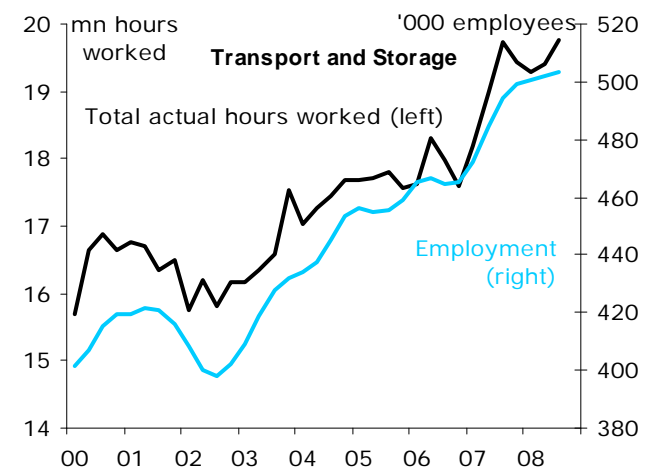
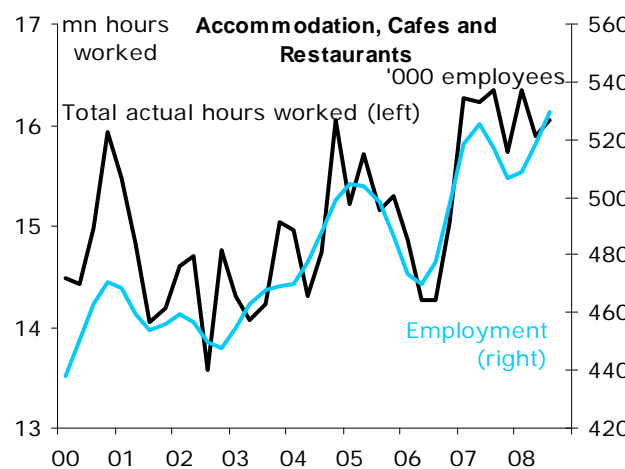
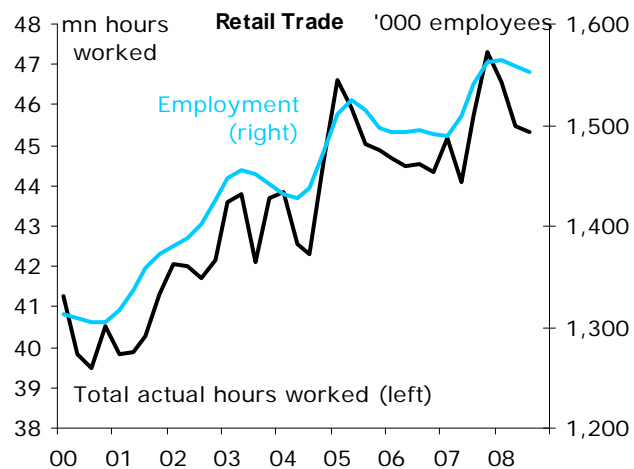
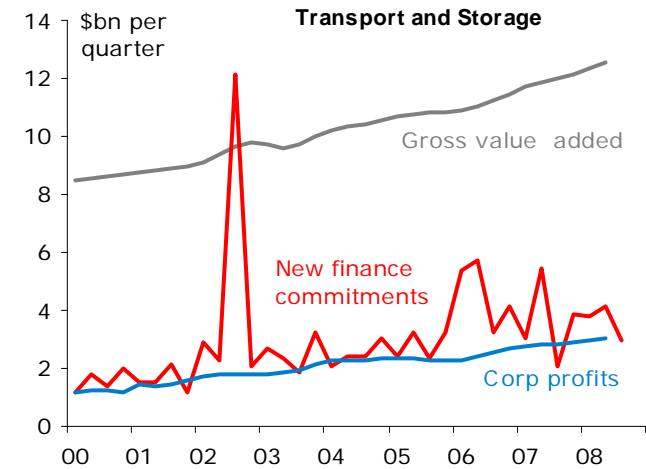
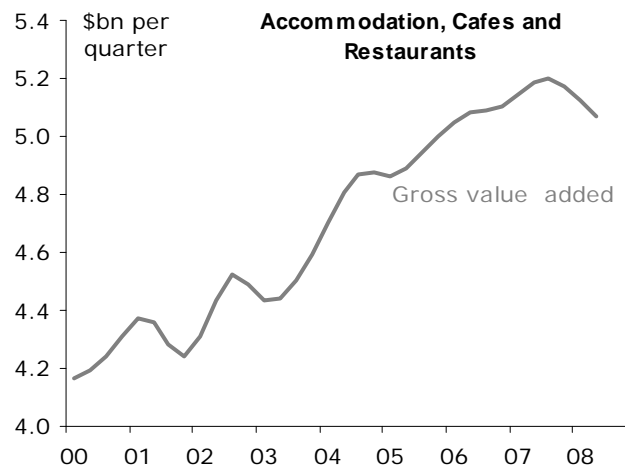
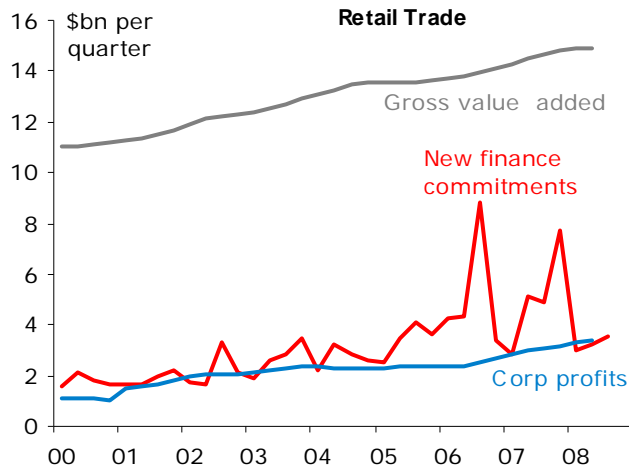
- Industry real gross value added (chain volume measures, trend), \$bn per quarter, to June 2008
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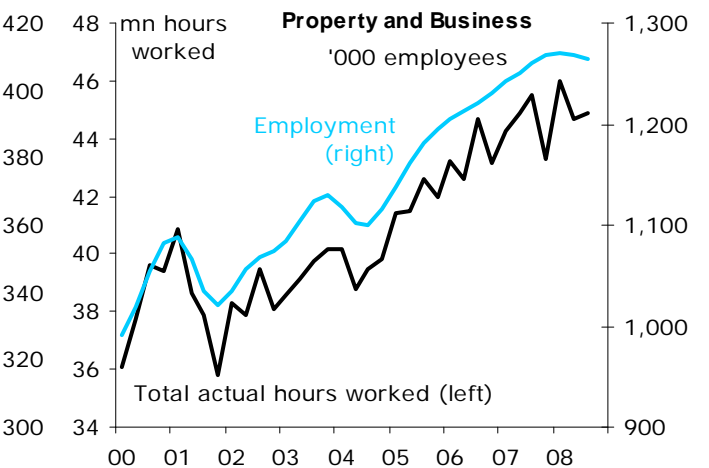
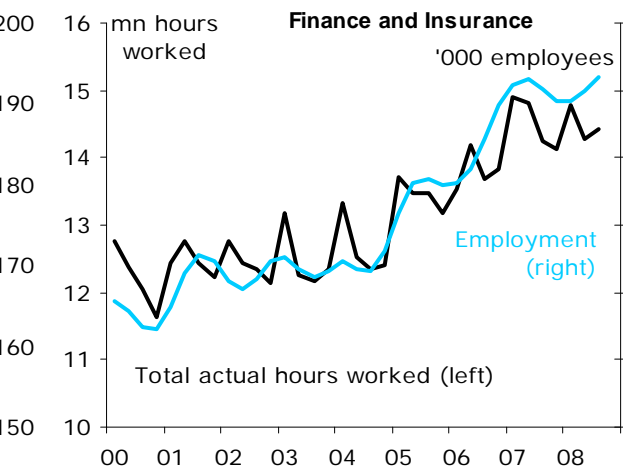
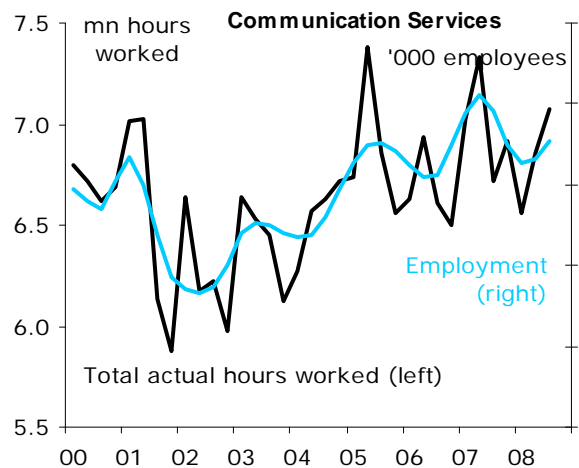
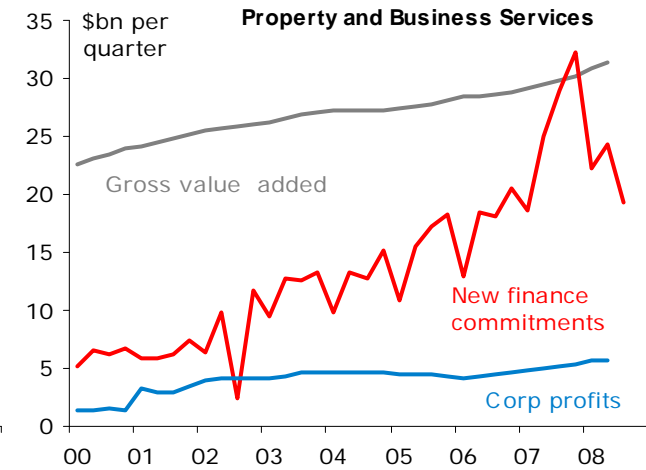
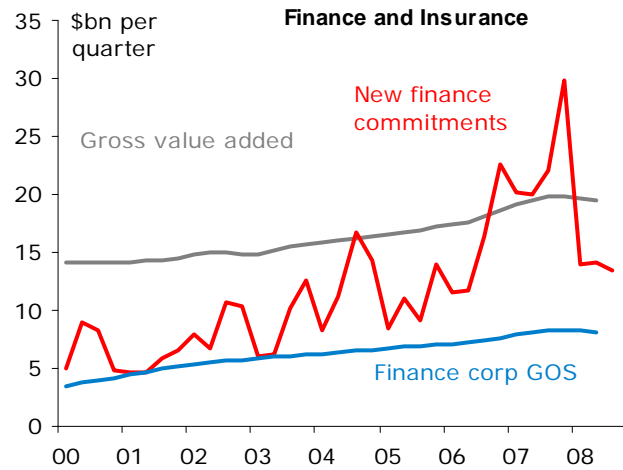
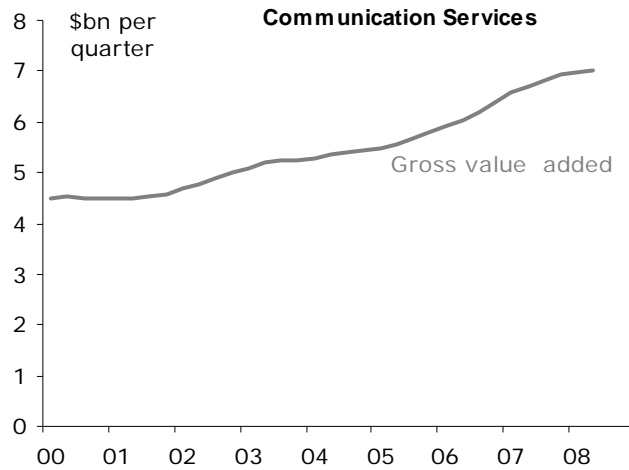
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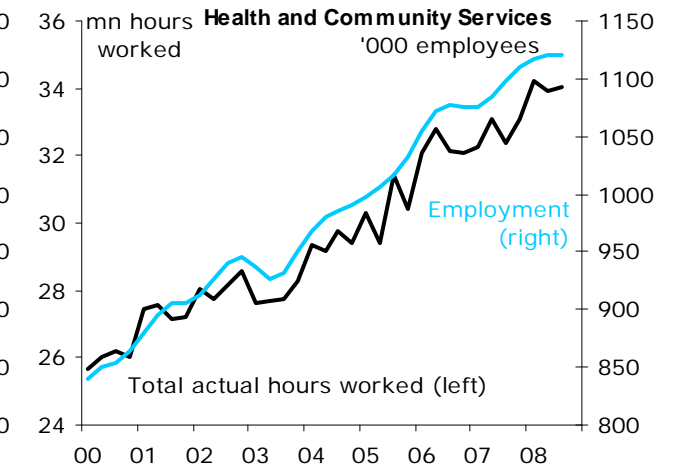
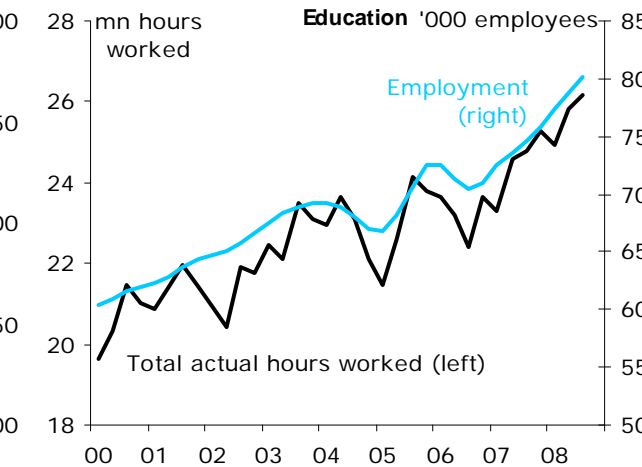
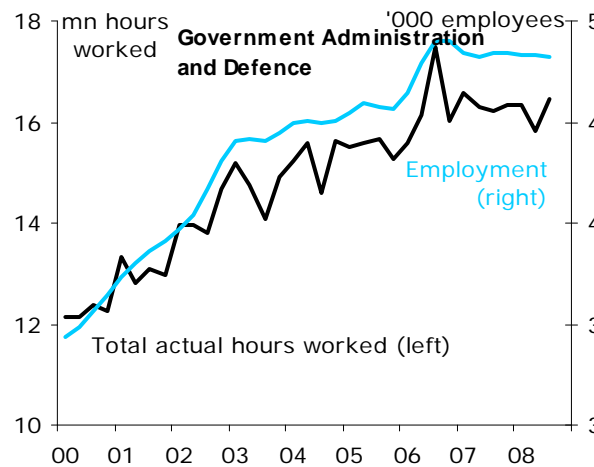
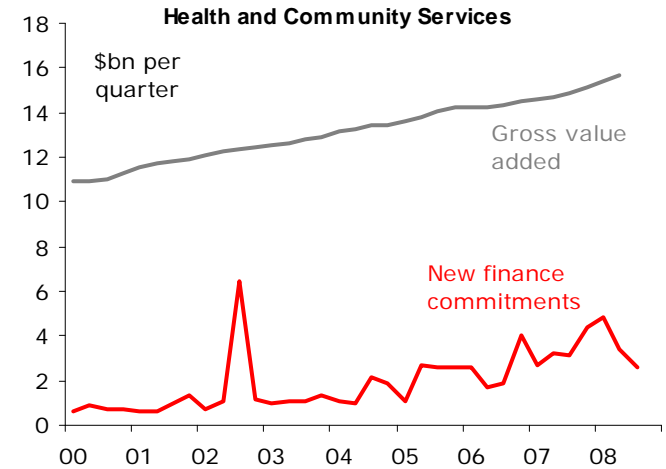
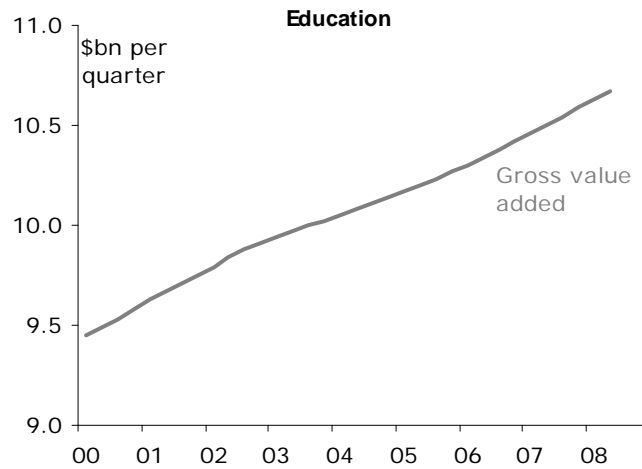
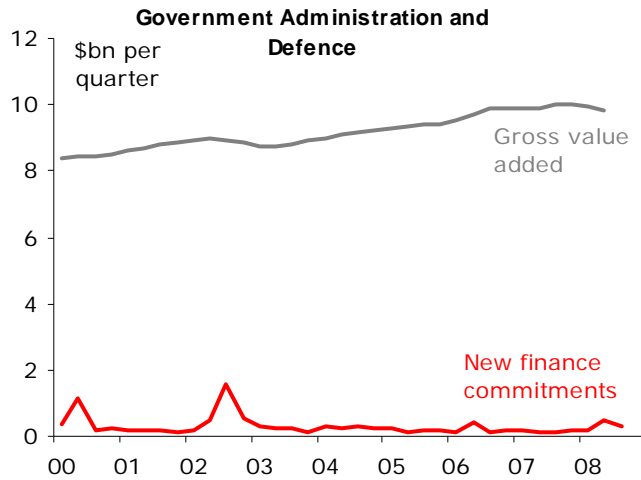
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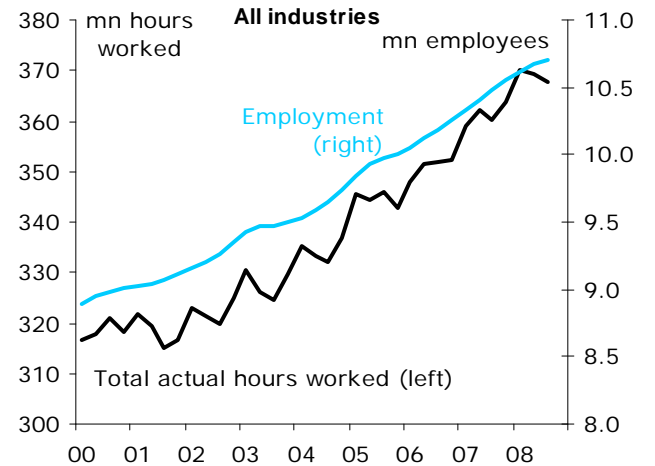
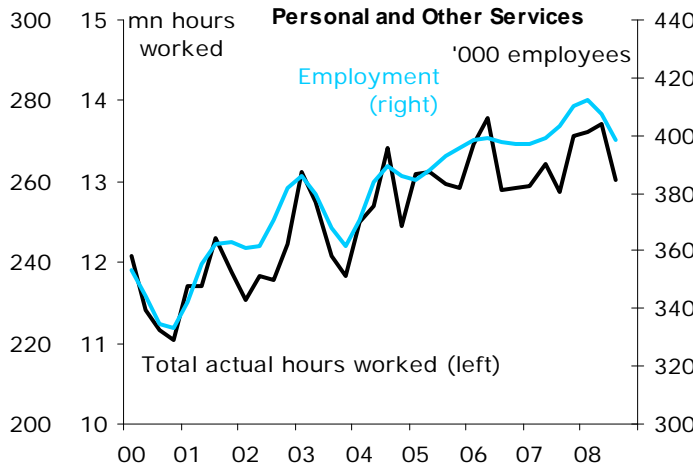
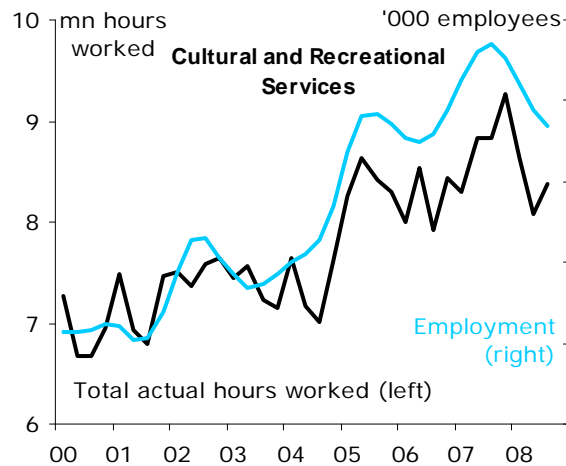
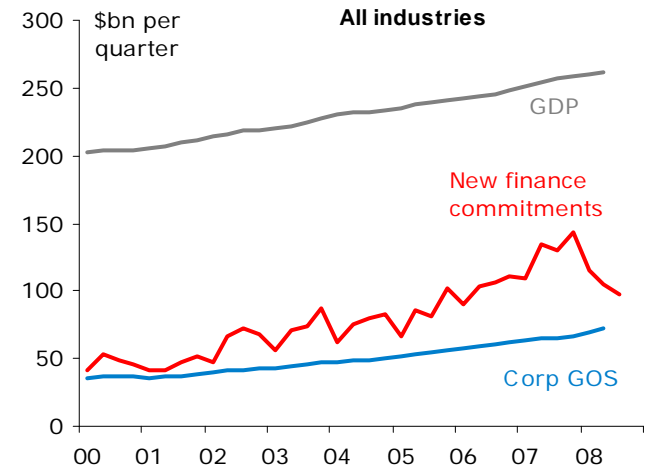
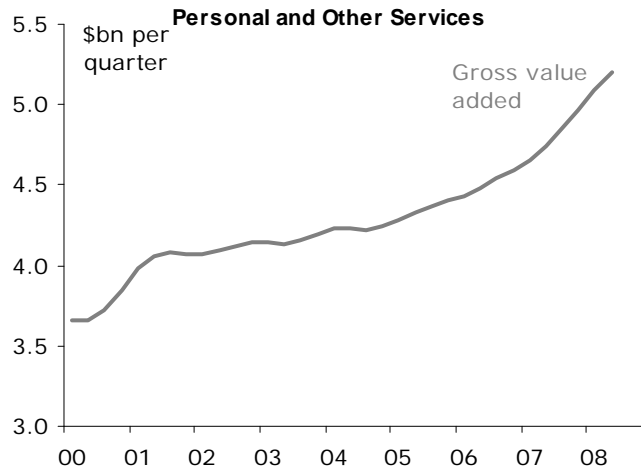
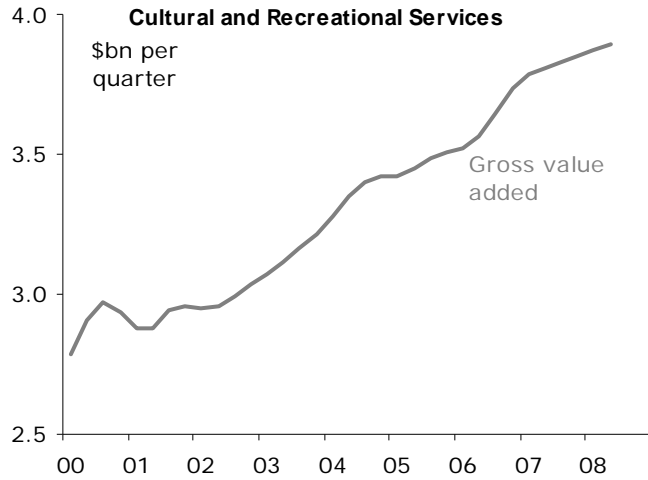
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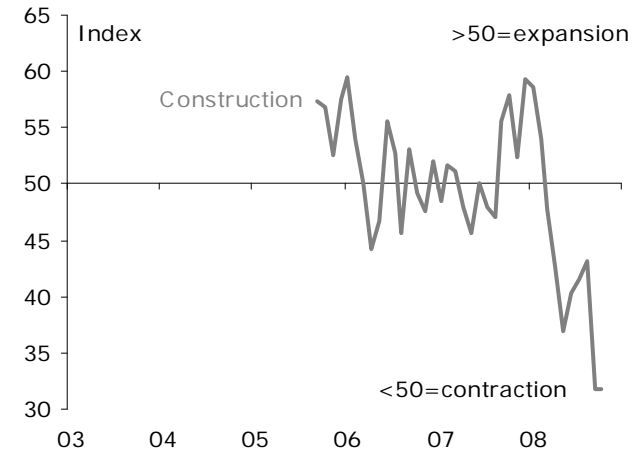
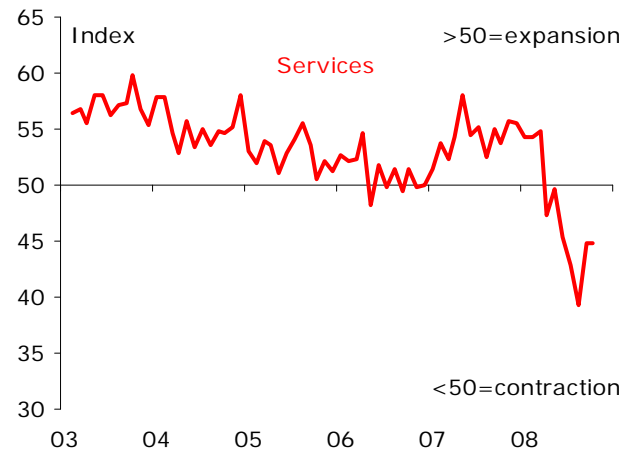
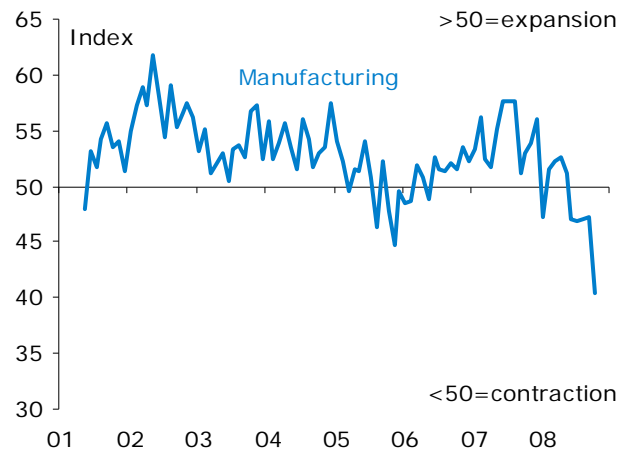


AiG industry performance indexes, Nov 2008

- Performance of Manufacturing Index (commenced monthly 2001), seasonally adjusted, monthly to October 2008
- Performance of Services Index (commenced 2003), seasonally adjusted, monthly to October 2008
- Performance of Construction Index (commenced 2005), seasonally adjusted, monthly to October 2008

Index levels above 50 indicate the industry is, on balance, expanding

Index levels below 50 indicate the industry is, on balance, contracting



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