



## Supplementary Offering Circular dated 5 August 2024

### Australia and New Zealand Banking Group Limited

Australian Business Number 11 005 357 522  
(Incorporated with limited liability in Australia and registered in the State of Victoria)

#### MARKETS ISSUANCE PROGRAMME

This supplement ("**Supplement**") is supplemental to, and should be read and construed together with the offering circular of Australia and New Zealand Banking Group Limited (the "**Issuer**" or "**ANZBGL**") dated 17 May 2024 (the "**Offering Circular**").

The purpose of this Supplement is to:

- (a) update the section of the Offering Circular entitled "*Description of Australia and New Zealand Banking Group Limited and its Subsidiaries*" with information regarding the completion of ANZBGL's acquisition of Suncorp Bank; and
- (b) update the section of the Offering Circular entitled "*Additional Information*".

Terms defined in the Offering Circular have the same meaning when used in this Supplement.

ANZBGL accepts responsibility for the information contained in this Supplement and to the best of the knowledge of ANZBGL, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

- (1) **Updating of the section entitled "*Description of Australia and New Zealand Banking Group Limited and its Subsidiaries*"**

The sub-section entitled "Recent Developments" in the section entitled "Description of Australia and New Zealand Banking Group Limited and its Subsidiaries" on page 151 of the Offering Circular shall be supplemented by inserting the below at the end of the abovementioned section:

"ANZBGL completes acquisition of Suncorp Bank

On 31 July 2024, ANZBGL confirmed it has completed its acquisition of Suncorp Bank. Completion of the acquisition follows the commencement of Queensland legislation amending the Metway Merger Act on 31 July 2024, approval of the acquisition by the Federal Treasurer on 28 June 2024 and authorisation under Australia's competition laws by the Australian Competition Tribunal on 20 February 2024."

- (2) **Update of the section entitled "*Additional Information*"**

By virtue of this Supplement, the information contained in paragraph 2 of the section entitled "Additional Information" on page 217 of the Offering Circular shall be updated with the following information:

Save as disclosed on page 151 of the Offering Circular under the heading "ANZBGL completes acquisition of Suncorp Bank", there has been no significant change in the financial position or in the financial performance of the Issuer or the Group since 31 March 2024. There has been no material adverse change in the prospects of the Issuer since 30 September 2023.

To the extent that there is any inconsistency between any statement contained in this Supplement or in any information or document incorporated by reference into, and forming part of, this Supplement and any other statement contained in the Offering Circular or in any information or document incorporated by reference into, and forming part of, the Offering Circular, the statements contained in this Supplement or in any information or document incorporated by reference into, and forming part of, this Supplement will prevail.

Save as disclosed in this Supplement or in any information or document incorporated by reference into, and forming part of, this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Offering Circular has arisen or been noted, as the case may be, since the publication of the Offering Circular.

Information contained in or accessible from any website referenced in this Supplement (including in any information incorporated by reference by virtue of the Supplement) does not form a part of this Supplement, except as specifically incorporated by reference.