



25 March 2022

Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

ANZ Capital Notes – Change to Record Dates

ANZ has determined that the Record Date for the payment of future Distributions for the following ANZ capital notes will be changed to the date which is 12 calendar days before the relevant Distribution.

ANZ Capital Note	ASX Code
ANZ Capital Notes 3	ANZPF
ANZ Capital Notes 4	ANZPG
ANZ Capital Notes 5	ANZPH
ANZ Capital Notes 6	ANZPI

The terms and conditions of ANZ Capital Notes 7 (ANZPJ) already provide that the Record Date for the payment of a Distribution is 12 calendar days prior to the relevant Distribution Payment Date.

Capitalised words used in this letter have the meaning given to them in the terms of the relevant capital notes, which can be found in the relevant prospectus at anz.com/shareholder/centre/your-shareholding/alternative-securities/anz-capital-notes/.

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited

Approved for distribution by ANZ's Continuous Disclosure Committee